



YOUR EXCLUSIVE INVITATION TO

The 7th Annual Thailand Roundtable

Global Institutional Investing: Challenges and Opportunities

Wednesday, November 12, 2014

Chadra 1 Ballroom (Level 2), Siam Kempinski Hotel Bangkok

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PROGRAMME
The 7th Annual Thailand Roundtable
Global Institutional Investing: Challenges and Opportunities

Wednesday, November 12, 2014
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- 8:30 am **Registration and Refreshments**
- 9:00 am **Welcome Remarks**
- 9:05 am **Keynote Address: Toward Thailand Mandatory Provident Funds**
Arya Thirakomen, *President, TISCO Asset Management Co., Ltd.*
- 9:20 am **The China Macro Story: from 1978 to 2014**
Jack Wang, *Managing Director and Head of Sales, CSOP Asset Management*
- 9:45 am **The ASEAN Story**
Jalil Rasheed, *Investment Director - Head of Singapore Office, Invesco Asset Management Singapore Ltd.*
- 10:10 am **Tea Break**
- 10:30 am **Harvest the Benefits of Fixed Income Differently**
Florian Grandcolas, *Head of Fixed Income Product Specialist Unit, AXA Investment Managers*
- 10:55 am **Panel Discussion A: Best Practices for Pension Funds and Asset Owners**
Panelists: (1) Florian Grandcolas, *Head of Fixed Income Product Specialist Unit, AXA Investment Managers*
(2) Yingyong Nilasena, *Deputy Secretary General, Fund Management Group, Government Pension Fund, Thailand*
(3) Win Phromphaet, *Head of Global and Real Estate Investment, Social Security Office*
Moderator: Tan Lee Hock, *Founder and Publisher, Asia Asset Management*
- 11:55 am **Asian Bonds – The Credit Story**
Bertram Sarmago, *Investment Director, Nikko Asset Management*
- 12:20 pm **Low-Volatility Investing**
Frank Wirds, *Client Portfolio Manager, Quantitative Equities, Robeco Asia Pacific*

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12:45 pm **Lunch**

1:55 pm **Q&A with Family Office**

Danai Pathomvanich, *Senior Partner, Hatton Capital Partners*

Moderator: Tan Lee Hock, *Founder and Publisher, Asia Asset Management*

2:20 pm **Panel Discussion B: Finding Value and Opportunities in Global Markets in 2015**

Panelists: (1) Andrew Stotz, *President, CFA Society Thailand*

(2) Jack Wang, *Managing Director and Head of Sales, CSOP Asset Management*

(3) Triphon Phumiwasana, *Chief Executive Officer,
Maybank Asset Management (Thailand) Co., Ltd.*

(4) Tan Eng Teck, *Senior Portfolio Manager, Nikko Asset Management*

Moderator: Daniel Shane, *Associate Editor, Asia Asset Management*

3:10 pm **Tea Break**

3:30 pm **Panel Discussion C: AEC Business Opportunities**

Panelists: (1) Dr Gerard Lalande, *Founder of CEO-HEALTH and Former Managing Director,
Servier Group, Philippines, Vietnam and Thailand*

(2) Darnp Sukontasap, *Former Senior Vice President, Head of Corporate and Legal Affairs,
Tesco Lotus Plc*

Moderator: Edwin Sim, *Managing Director, Human Capital Alliance*

4:40 pm **Programme Ends**



cordially invites you to attend

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RSVP by Friday, November 7, 2014

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